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Barry H. Spencer is a recognized financial educator, author, speaker, industry thought-leader, and philanthropic estate and retirement income planning specialist whom you may have seen on or in *Forbes*, *Kiplinger*, *Worth*, *MoneyShow*, *Bloomberg*, affiliates of ABC, CBS, NBC and many more, and interviewed by original “Shark” on ABC’s hit TV show *Shark Tank*, Kevin Harrington. He is also been interviewed by other national figures including, ABC TV’s “Secret Millionaire,” James Malinchak. His latest book contributions include, [The Secret of Wealth With No Regrets](#); [Giving Transforms You](#); [The Serving Leader](#) and [Retire Abundantly](#). He has a deep passion, rooted in his personal experience, to help people be more, do more, have more, and give more. The pain of settling his father’s estate, which resulted in regret for his family, deepened his conviction and formed his unique perspective for helping business owners, executives, professionals and independent women with a half-a-million dollars

and more discovery how they might have a more confident retirement and future. Key to this is leading people into a thoughtful and engaging planning process that is not product focused or sales driven, that can uncover opportunities to pay less in taxes, secure more retirement income, pass on more to family, and support causes with less worry and without regrets. His communication with clients helps make the complex easier to understand.

He has conducted presentations that have benefited financial and estate planning professionals including CPAs, estate planning attorneys, and financial professionals. Barry has also conducted confidential research and in-depth interviews with wealthy individuals from coast to coast worth a million and up to nearly a billion dollars about their fears and desires. Barry’s presentations have even benefited attorneys, accountants, financial advisors, and philanthropic professionals. His presentations include lessons and stories from competing as a four time Ironman and elite triathlete. He and his wife, Lori, their two children and two dogs live in Alpharetta, Georgia.

Barry is a passionate communicator who has a mission together with Scott Noble, of helping people think about their wealth from a new perspective... showing them how they can use the best of the financial and estate planning industry tools and strategies to create a living legacy of not just money, but also of their values and significant influence in their community. Together they have been interviewed by an original “Shark” from ABC’s Emmy Award winning TV show *Shark Tank*, Kevin Harrington, about their stories, passion and unique process for helping families who desire a secure and satisfying retirement. Their counsel and assistance has saved families millions in estate, capital gains and income taxes and helped secure a sound financial future.

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