Benefit from Advice...



AVOID 3 BIG MISTAKES:

- 1. Investing On Your Own
- 2. Owning Too Many Funds/ Stocks
- 3. Having Multiple Advisors

Big Mistakes Can Be Costly:

1. Inappropriate Risk 2. III-timed Decisions 3. Over Exposure to Market Declines

The Right Advice Can Pay You!

Potentially 79% more in retirement.

Translated into investment dollars... \$10,000 becomes \$58,700 vs. \$32,8001

Investors
over 50
Tend to Take
Too Much Risk,
but Don't
Know It¹

Workers who get advice receive median annual returns that were **3.32% higher** net of fees.¹

Investors working with an advisor do **1.6% - 3.32% better** net of fees.^{2,3}

The Average Equity Fund Investor **under performs the market** by as much as 5% annually.⁴ The Average Asset Allocation Fund Investor **under performs the market** by as much as 2.5% annually.⁴

Schedule a FREE Review of Your Investments

Call Kathy at: (678) 278 - 9632 Email: kathy@wealthwithnoregrets.com



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¹AON Hewitt study 2006-2012. Market Watch May 22, 2014

²Vanguard Advisor Alpha

³ MorningStar Advice Alpha

⁴ Dalbar 2019 quantitative Analysis of Investor Behavior